

CITY OF IONIA NON-OBLIGATED SPOUSE ALLOCATION FORM

This form is issued under the authority of P.A. 284 of 1964. Filing is voluntary
 NOTE: YOU HAVE 30 DAYS TO FILE THIS FORM. IF YOU DO NOT COMPLETE THIS FORM THE
 FULL REFUND IF NEEDED WILL BE APPLIED TO THE OUTSTANDING DEBT. YOU MAY NOT
 AMEND THIS FORM ONCE IT IS FILED.

For taxable year beginning _____ and ending _____

| | | | | |
|---|----|------------------------|---------------|-----------------|
| Name of filer | | social security number | | |
| Name of spouse | | social security number | | |
| From Federal 1040 return: | | Joint Income | Filers Income | Spouse's income |
| 1. Wages, salaries, tips etc. | 1 | | | |
| 2. Interest and dividends less exclusions | 2 | | | |
| 3. All other income or adjustments | 3 | | | |
| 4. Total | 4 | | | |
| From I-1040 return | | | | |
| 5. Total income from I-1040 line 1 | 5 | | | |
| 6. Additions to total income | 6 | | | |
| 7. Total add lines 5 and 6 | 7 | | | |
| 8. Subtractions from income | 8 | | | |
| 9. Income subject to tax | 9 | | | |
| 10. Exemption allowance amount claimed | 10 | | | |
| 11. Taxable income subtract line 10 from 9 | 11 | | | |
| 12. Income tax multiply resident by 1% non-resident by .5% | 12 | | | |
| 13. Ionia residents credit for tax paid to another city | 13 | | | |
| 14. Total Tax. Subtract line 13 from line 12 | 14 | | | |
| 15. City of Ionia income tax withheld | 15 | | | |
| 16. City of Ionia estimated tax payments and credits | 16 | | | |
| 17. Other credit Please explain | 17 | | | |
| 18. Add lines 15 through 17 | 18 | | | |
| 19. Overpayment (subtract line 14 from line 18) | 19 | | | |
| 20. Amount of line 19 to credit to next year | 20 | | | |
| 21. REFUND (Subtract line 20 from 19) | 21 | | | |

Complete lines 1 through 4 from your federal return for both spouses and joint. Complete lines 5 through 21 from your Ionia I-1040 the joint column should be the same as your Ionia return, the filers and spouse's should split the income between the spouses. If you filed a part year return please request a part year spouse allocation form. The amount on line 20 can be credited for the non-obligated spouse. The refund of the obligated spouse will be credited to outstanding tax due.

| | | | | |
|---|------|--|--|--|
| I declare under penalty of perjury that this information in this return and attachments is true and complete to the best of my knowledge and belief. | | I declare under penalty of perjury that this return is based on all information of which I have knowledge. | | |
| signature of filer | date | preparers signature, address and ID number | | |
| signature of spouse | date | | | |

Return completed form to: City of Ionia, PO Box 512, Ionia, MI 48846

If you have questions, please call the City of Ionia Income Tax Division at 616-523-0142